RECORDS MANAGEMENT ANALYST

FUNCTION OF THE JOB

Under supervision, to assist in the planning, implementation, and maintenance of the Countywide records/content management, microfilm, imaging and mail programs and operations; and to perform other duties as required.

CHARACTERISTIC DUTIES AND RESPONSIBILITIES

- 1. Assists with the implementation of records management projects to convert manual records systems to automated formats, or to migrate or upgrade automated records systems to new software or hardware.
- 2. Researches and analyzes departments' records management needs, practices, and workflow processes; and analyzes, identifies, and recommends appropriate records management options including box storage, microfilming, imaging, or other electronic and/or automated records management software/solutions.
- 3. Assists in the training to users on a group or individual basis in the use and operation of records management practices, and automated applications.
- 4. Assists in determining rates/charges for service, developing and monitoring the division's budgets; assists in the development and evaluation of requests for proposals; and assists in the administration and monitoring of vendor contracts.
- 5. Assists in overseeing and monitoring of County staff and contracted personnel in the Records Management Division.
- 6. Assists in the development and maintenance of Records Management Division procedures.
- 7. Assists in the activities of the County Records Center regarding the recording/tracking, storage, preservation, maintenance, retrieval, and disposition of records.
- 8. Oversees and coordinates the rotation and backup of records and media stored in the vital records vault; and monitors the protection and security of the environmentally-controlled vault for business continuity purposes.
- 9. In cooperation with the department and Corporation Counsel conducts research on records retention issues; creates, maintains, and reviews records retention schedules; conducts periodic records audits; and reviews record disposition activities.
- 10. Oversees mail operation and contracted mailing service; consults with both vendor and users with mail issues; coordinates and processes special mail requests such as bulk mailings and business reply/postage due accounts.
- 11. Maintains accurate and detailed records; and prepares reports.
- 12. Establishes and maintains effective working and public relationships with employees, departments, vendors, and the public.
- 13. Performs other duties as required.

QUALIFICATIONS

Essential Knowledge and Abilities

- 1. Considerable knowledge of the principles, practices, equipment, and technologies of records management, including microfilm, imaging, and automated records management systems and operation of a records center.
- 2. Considerable knowledge of County and State laws, rules, and regulations regarding the creation, retention, preservation, and disposition of public documents.
- 3. Working knowledge of the records management practices of the County departments and the shared records needs between departments.

QUALIFICATIONS

Essential Knowledge and Abilities (cont.)

- 4. Working knowledge of software application development principles, practices, and technologies.
- 5. Ability to implement projects.
- 6. Ability to research a variety of information, analyze and evaluate alternatives and make appropriate recommendations.
- 7. Ability to understand and interpret governmental codes, statutes, and regulations.
- 8. Ability to train individuals or groups in the use and operation of automated records management technologies.
- 9. Ability to utilize word processing, database and spreadsheet programs.
- 10. Ability to maintain accurate and detailed records, and prepare reports.
- 11. Ability to establish and maintain effective working and public relationships with employees, departments, vendors and the public.
- 12. Ability to effectively interact with sensitivity with persons from diverse cultural, socioeconomic, educational, racial, ethnic, and professional backgrounds, and persons of all ages and lifestyles.
- 13. Ability to communicate effectively, both verbally and in writing.
- 14. Ability to coordinate, plan and monitor the work of others.

Training and Experience

- 1. High School Diploma or GED.
- 2. Two (2) years of progressively responsible work experience in records management, imaging/microfilming, data or information processing, systems analysis, or a closely related field.
- 3. Post high school education from a recognized college or university in computer science, business administration, records management, or a closely related field may be substituted for the work experience requirement on a year for year basis.
- 4. Certified Records Manager designation may substitute for one (1) year of the work experience requirement.